



Eric D. Belsley, Ph.D.

Associate
Boston
617 832 1184 direct
617 832 7000 fax
ebelsley@foleyhoag.com

Dr. Eric Belsley draws upon his impressive technical and entrepreneurial backgrounds to counsel public and private companies – particularly emerging businesses involved in Internet and computer applications – on their financing and growth. He represents portfolio companies and angel, venture capital and private equity investors in structuring financing transactions, and also advises companies and investment funds on their formation and governance. Eric's corporate work also includes guidance to companies on asset purchase and sale transactions, any necessary securities regulatory filings, and general corporate matters.

In addition to his general corporate work, Eric assists non-profit organizations with corporate and tax concerns. For all his clients, Eric's technical knowledge of financial modeling is a significant advantage in helping them structure financing and other transactions. And his experience as founder, web publisher and editor-in-chief of the Mac Resource Page (www.macresource.com), a daily news e-zine about Macintosh computers sold to Price.com in 2001, gives him unique insight into the needs and viewpoints of emerging business organizations.

INDUSTRIES

Venture Capital & Emerging
Companies
Energy Technology and
Renewables

SERVICES

Corporate Finance and Securities
Mergers and Acquisitions

HONORS/AWARDS

Senior Editor, UNIFORM
COMMERCIAL CODE
REPORTER-DIGEST (2004-2005)
Fellow, National Science
Foundation (1989-1992)
Bok/Danforth Certificates of
Distinction in Teaching, Harvard
University (1990-1993)
DeForest Prize for Proficiency in
Math, Yale University (1987)
Anthony D. Stanley Prize for
Excellence in Math, Yale University
(1988)

RELATED PROFESSIONAL EXPERIENCE

Teaching Assistant for Professor
Jane Kent Gionfriddo, Boston
College Law School (2004-2005)
Associate Professor of
Mathematics, University of Miami,
FL (1995-1999)
Course Head and Teaching
Fellow, Harvard University
(1989-1993)

EDUCATION

Yale College, B.A. in Mathematics,
magna cum laude with distinction
in the major, 1988
Harvard University, Graduate
School of Arts and Sciences, Ph.D.
in Mathematics, 1993

BAR AND COURT ADMISSIONS

Y Massachusetts

REPRESENTATIVE EXPERIENCE

The following is a brief summary of Eric's experience and accomplishments:

- Y Helps public companies comply with filing and other SEC requirements
- Y Provides detailed spreadsheet modeling of liquidation provisions, distribution waterfalls and other complex financing arrangements
- Y Assists public charities, private foundations and other non-profit entities with formation, filing for tax exempt status and general corporate matters
- Y Counsels private equity funds with formation, securities compliance and initial and follow-on investment rounds
- Y Advises private and public companies in mergers and acquisitions and asset sales
- Y Represents Internet, software and other private companies and angel and venture capital investors in venture financings
- Y Assists Internet, software and other start-up companies with formation, debt and equity financing and general corporate matters

PROFESSIONAL / CIVIC INVOLVEMENT

- Y Boston Bar Association, Member
- Y Coaches baseball in the Newton East Little League
- Y Violinist, Newton Symphony Orchestra (currently on leave)
- Y Provides free web hosting services for selected local organizations
- Y Trustee, Kinhaven Music School (2001–2003)

PUBLICATIONS

- Y "Rates of convergence of random walk on distance regular graphs," *PROB. TH. AND REL. FIELDS* 112, 493-533 (1998)

Boston College Law School, J.D.,
magna cum laude, 2005