

Private Equity Funds and SBICs

The objective of the private equity fund practice is to provide our clients with superior expertise, problem solving, and service.

Our clients include both traditional and SBIC venture capital, buyout, mezzanine, and other private equity funds, both domestic and international, for whom we provide a full range of services, including fund formation, management organization, and portfolio transactions. The firm has represented SBICs for 30 years. We have the requisite depth of experience to be closely familiar with market and regulatory norms and trends.

We seek to differentiate ourselves by providing our clients with in-depth experience, innovative problem solving, and superior service.

Although most fund terms are necessarily guided by market and regulatory conditions, we believe that a “one size fits all” approach does a disservice to clients who may require reasonable solutions to their circumstances. Although our clients closely follow the “market” in the vast majority of cases, some have found ample room for creativity when necessary, such as the creation of multiple investor classes, the re-opening of a fund’s fundraising, the buyout of the SBA’s position in a fund, the sale of all or part of a portfolio, and the opening of offices in more than one country, to name just a few examples.

Transactional Practice

The firm provides a broad range of transactional services to private equity investors in connection with early- and later-stage investments, and leveraged buyouts and leveraged recapitalizations. Investments and investment dispositions include companies of all sizes and sectors, and involve matters relating to private equity and debt issuances, public offerings, PIPEs, mergers and acquisitions, management incentives, cross-border transactions, and tax and exit structuring. Our transactional experience

enables us to give advice that is practical and value-added while moving a deal to closing.

Intellectual Property

With more than 40 members, including more than a dozen PhD scientists and registered patent lawyers, Foley Hoag has one of the most sophisticated intellectual property practices in the country. The combination of a traditional licensing, patent litigation, patent prosecution, and trademark and copyright protection practice with a full-service corporate practice enables us to work collaboratively with our clients to develop a comprehensive patent, intellectual property, and branding strategy.

The Firm

Foley Hoag provides comprehensive legal services to clients throughout the United States and around the world. We serve a wide range of industries including biopharma, energy and utilities, financial services, manufacturing, and technology. With 250 lawyers located in Boston, MA, Washington, DC, and the Emerging Enterprise Center in Waltham, MA, we provide creative solutions and results-oriented advice in the areas of both traditional and regulated private equity funds, including SBICs. The breadth of our experience across all areas of corporate law and corporate finance offers our clients a range of services, including bankruptcy, restructuring and workouts; corporate finance; mergers and acquisitions; IPOs; labor and employment; litigation; environmental issues and land use; government strategies; intellectual property; tax, trusts and estates; and business crimes. For more information visit foleyhoag.com.

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To learn more:

To learn more about Foley Hoag and our Private Equity practice visit us at foleyhoag.com.

